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Buy (More) Corporate Travel Management (ASX:CTD)



Share Advisor Investing Team | December 22, 2022 | More on: CTD

Corporate Travel Management (CTM) provides specialist travel solutions to businesses of all sizes and industries around the world.

Why Buy:

- · Arguably an even better-positioned business compared to prepandemic.
- Altan and £2.... along the along the annual terms of the annual te · Recent share price decline presents an attractive investment opportunity.



would otherwise be competitors and build scale.

Headquarters	Brisbane, Queensland
Website	https://www.travelctm.com
Industry	Travel Management
Pyramid Strata	Growth
Risk Level	Medium-High
Market Cap	\$2.1 billion
Revenue (TTM)	\$377.4 million
Recent Price	\$14.60
Yield	0.3%
	(TTM: Trailing 12 Months)
	Data as of 22 December, 2022.

Earlier this week, we upgraded Corporate Travel Management (ASX:CTD) to Buy following a couple of turbulent, pandemic-dominated years. Fast forward to the present, and with corporate travel activity improving, CTM is arguably an even better positioned busi-

With founder Jamie Pherous continuing to lead the business as Managing Director, CTM's solid financial position, positive outlook, and meaningful recent decline in the company's share price, it is also this month's Buy recommendation.

ness than before the pandemic - having used those turbulent times to acquire what

A Recap

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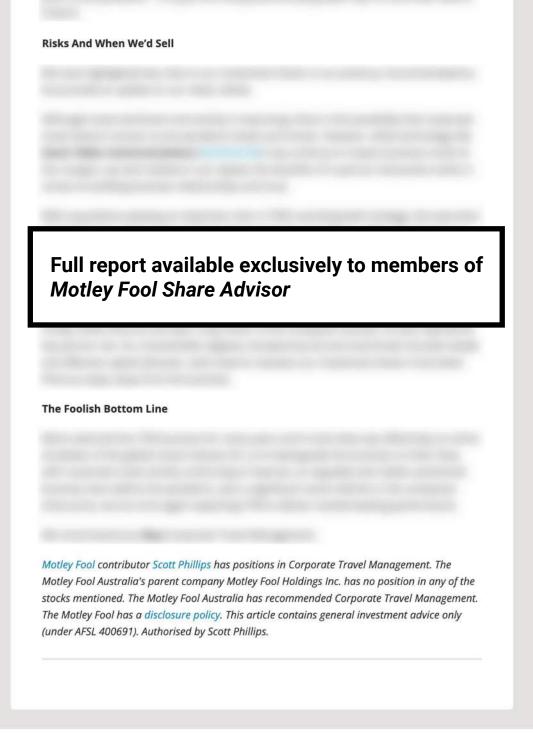
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